



Building on the Potential of Renewable Energy Sustainability in Jordan

Ambassador Hotel-Amman September 5th 2022

Samer S. Judeh Chairman , AmCham-Jordan

About AmCham-Jordan



AmCham-Jordan established in 1999. It is a non-for-profit organization with 23 years of experience in the promotion of bilateral trade and investment between Jordan and the US.



AmCham-Jordan has over 250 members from Jordan and the U.S. through a multi-sectorial approach to issues of interest.



AmCham –Jordan works through an inclusive process of committees and peer groups, where executives from members participate, meet and establish direct links with their counterparts and policy makers in Jordan and in the U.S.



AmCham-Jordan is a proud member of the U.S. Chamber of Commerce in Washington D.C., the largest global and international business organization in the world.



The MENA Council was established in 2005, to foster collaboration and cooperation amongst its Members that comprises the American Chambers of Abu Dhabi, Algeria, Bahrain, Egypt, Jordan, Lebanon, Morocco, Palestine, Tunisia, Qatar and Dubai.

AmCham-Jordan Activities on Sustainability

Egypt, 2017

"The Private Sector's Role in Implementing the Sustainable Development Goals"

The Conference was held with the objective of highlighting new paths for global partnerships and identifying business opportunities in support of the Sustainable Development Goals (SDGs) in the Region.

It shed light on the incorporation of private sector-led initiatives as key drivers of sustainable economic models and inclusive growth.

U.S.A, 2019

"Business H2O:Water Innovation Summit"

The Conference focused on improving water governance to promote industrial and economic growth, public policy and regulatory challenges, water stewardship, sustainable water principles, public-private partnerships and promoting investment in water infrastructure and technologies, and much more.

AmCham- Jordan Activities on Sustainability

Jordan, 2022

Social Media Supporting
Partner – "Why You
Should Recycle Campaign"

USAID Recycling in Jordan activity deploys a market systems approach to increase commercial sector utilization of recycling services in Amman.

"Why You Should Recycle" is a social media campaign on recycling that aims to raise awareness of the commercial and industrial sectors on the importance of recycling.

Jordan/ Egypt, 2022

Supporting "WALK2COP27 Initiative"

Walk2COP27 sets out to accelerate climate action in the run-up to COP27 which will take place on November 6-7 in Sharm Al Sheikh. The initiative purpose is to build mass participation and engagement: bringing people together from different countries, informing and educating, building solidarity, and creating connections.





Public Policy Papers Civil Society Sector. **Networking Events** (NGOs, **Advocacy** Community... **Awareness Projects Private**

Sector

Greening the Economy

AmCham-Jordan EDAMA

Are teaming together to co-host an event for the **business community** supporting COP27

AmCham and EDAMA the association for Water & Environment, a member of the Coalition share a common goal of greening the economy.

Energy, Tijara



A Royal Message

We want a future where we reclaim our leadership in education, advance our economy, and bolster our public sector's efficiency and capacity; a future in which our private sector thrives with opportunities increasing fairly to counter poverty and unemployment, and curtail inequality; a future that empowers our youths to soar in the skies of innovation.

Abdullah II Ibn Al Hussein January 30, 2022



Sustainable Resources

The 'Sustainable Resources Driver' contains two sectors with 18 initiatives. The driver steers the implementation of efforts to optimize the use and enhance the sustainability of Jordan's natural resources in the areas of energy and water as a precursor to unleashing Jordan's economic growth and quality of life potential.



Energy: Key achievements and contributions of the energy sector



Renewable energy Share

Globally recognized increased renewable energy projects in solar and wind owing to favorably diverse terrain and abundance of solar power



Solid growth momentum

Jordan electricity sector has been growing with a rate of 6.8% p.a. over the last decade consistently despite various socioeconomic challenges



Expanding regional energy demand

Exploiting opportunities by expanding energy interconnectivity with neighboring states due to increasing regional energy demand (KSA, Iraq, Palestine, Lebanon)

Source: Economic modernization Vision. www.jordanvision.jo/en



Energy: Key achievements and contributions of the energy sector



Inclusive access

100% electricity access across Jordan in rural and urban areas utilizing 4,463 km of transmission lines



Clean energy uptake

Renewable energy capture has seen significant growth over the past 5 years - currently contributing to over 26% of Jordan's electricity generation



Efficient transmission

Strong performance of NEPCO with only 1.7% transmission losses, comparable to those found in France, Germany and Turkey

Source: Economic modernization Vision. www.jordanvision.jo/en



Energy Strategic Objectives

Strategic Goals for the Energy Sector:

Reduce the cost of energy on the National Economy

Increase the energy efficiency use in all sectors

Develop the energy sector in Jordan, making it a regional center for energy exchange

Increase the share of local resources in the energy mix

Diversify energy resources



Energy Initiatives:

 Including developing an Actionable Energy Transition Roadmap (Renewables, Hydrocarbons, hydrogen, etc...)

- Enhancing Energy Infrastructure (Smart power grid, storage handling, Transit Pipelines, etc..)
- Promoting Energy cost Reduction
 Mechanisms



Water Initiatives:

- Including enhancing water supply and demand management monitoring/control
- Promoting Climate-resilient & sustainable water use practices

- Launching water desalination projects to enhance water security for Jordanians
- Implementing the Non-Revenue Water strategy to reduce losses in the system



Economic Modernisation Vision

Unleashing potential to build the future

Energy: Strategic future opportunities and priorities



Strategic ambitions

Secure reliable, affordable and sustainable energy while building on interconnectivity efforts to enable Jordan's economic growth through diversification, localization, innovation & agility



Strategic rationale

Increase local resource contribution to secure abundant / low-cost energy to stimulate demand and economic growth



Strategic focus

Improve energy efficiency,
energy transmission /
connectivity, and energy
generation from renewable
sources to support
economic growth as a
regional energy provider

RE Projects in Jordan

By end of July 2022



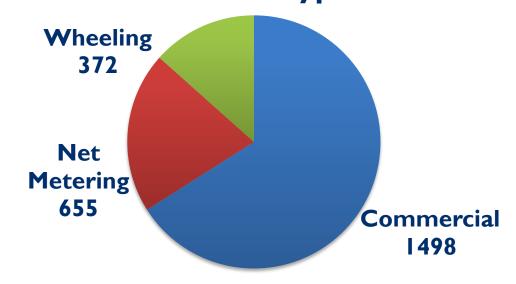
Excluding under-construction Net-metering and Wheeling Projects

Source: MEMR

RE Projects in Jordan

By end of July 2022

Operational RE Capacities per Contract Type



Contracting Type	Capacity (MW ac)
Commercial	1498
Net Metering	655
Wheeling	372
Grand Total	2526

Source: MEMR

Jordan Wind Project Company (JWPC)



Al Tafila Wind Farm: A Success Story!



First Commissioned Utility Scale Wind Project in Jordan/ Region

Participants: Sponsors and Lenders



Sponsors



Lenders











Advisory and Service Providers



Legal



Hadidi & Co. Law Firm













Advisory and Service Providers



Accounting Tax



Account Banks





Insurance





Timeline and Project Cost



Q2 2011

MoU Signed with GOJ

Q4 2013

PPA/ EPC/ Finance Docs signed Q2 2014

Commenced
site works
(21 month Construction Period)

Total Project Cost: \$ 287 Million

Q1 2015

9/2015

Turbine erection commenced

Commercial
Operations Start
(20 years)

Development Process



Required Studies:

Social Impact
Assessment

Avifauna surveys & reporting

Topographic study

Baseline Environmental Surveys

Wind measurement & reporting

Grid Impact Study

Preliminary Design works

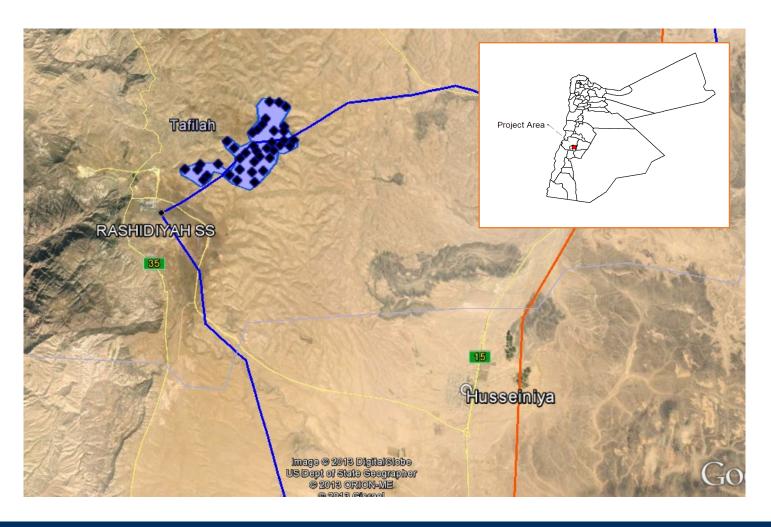
Geotechnical study Transport study





Development/ Implementation Challenges





Development:

- Land Acquisition & TitleDocumentation
- Tax Framework
- Project Documents
 - PPA/TCA
 - Financing Docs
 - EPC (DBOM) Contract
- Environmental (Avian monitoring / risk assessment)
- Permitting

Accomplishments



First privately
Sponsored utility
scale wind farm in
the Middle East

First non-recourse project finance renewable deal in the Middle East

Middle East
Renewable Deal of the
Year 2013- Project
Finance Magazine

First utility scale renewable plant in Jordan

First renewable
PPA and
Generation
License in
Jordan

First successfully commissioned RE project onto NEPCO grid in September 2015

UFM labeled project since 2014

Development/ Implementation Challenges





Construction:

- Customs / Importation / Transport
- Wind conditions during turbine erection
- Crane logistics

Project Components





Unloading & Transport





Component unloading in Aqaba

Project Components





Foundations

Foundation Reinforcement works



Backfilled Foundation



Completed Foundation ready for backfilling

Royal Inauguration





HM the King landing at site to inaugurate the wind farm project

Royal Inauguration







SHAMSUNA Power Company LLC





First Commissioned PV Project to Connect to National Grid in Jordan

SHAMSUNA Power Company LLC





First Commissioned PV Project to Connect to National Grid in Jordan

Accomplishments



First Solar company to obtain a Power Generation License in Jordan

First utility scale solar plant in Jordan to connect to the National grid







MERCI!



